

## Seminar Registration Form

CORPORATE FINANCIAL RESTRUCTURING – REGISTRATIONS DEADLINE: Friday, July 13, 2007.

**Date** : Saturday, July 21st, 2007  
**Time** : 8.30 am – 5.00 pm / 8.00 pm (with AYA Seminars Golf Classic)  
**Venue** : Kelab Darul Ehsan, Taman TAR, Ampang Jaya, 68000 Selangor

**Fee** :  RM550 per participant (Seminar only)  
 RM630 per participant (Seminar + Golf Classic Challenge)  
 RM120 per person (AYA Seminars Golf Classic Challenge only)  
 10% discount for groups of 3 and above on all packages.

(Please tick appropriate boxes)

NAME : .....

COMPANY/ ORGANISATION: .....

DESIGNATION: .....

ADDRESS: .....

.....

E-MAIL .....

TEL: (O) ..... (H/P) ..... FAX: .....

NO. OF PARTICIPANTS .....

CONTACT PARTICIPANT'S NAME (for Group Registrations)

.....

### PAYMENT MODE

CHEQUE (Crossed and made payable to Alan Yoon Associates)

Cheque No ..... Bank .....

Amount (RM) .....

### OFFICE USE ONLY

| Payment Status | Remarks |
|----------------|---------|
|----------------|---------|

*Alan Yoon Associates*

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*Alan Yoon Associates*  
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 Training and Education Division

[www.alanyoonassociates.com](http://www.alanyoonassociates.com)



**Date** : Saturday, July 21, 2007  
**Time** : 8.30 am – 5.00 pm (Seminar)  
 5.30 pm – 8.00 pm  
 (AYA Seminars Golf Classic Challenge)  
**Venue** : Kelab Darul Ehsan  
 Taman Tun Abdul Razak  
 Ampang Jaya, 68000 Selangor

**Fee:** RM550 per person (SEMINAR ONLY) /  
 RM630 per person (SEMINAR + PARTICIPATION IN  
 AYA SEMINARS GOLF CLASSIC CHALLENGE\*) /  
 RM120 per person (PARTICIPATION IN AYA SEMINARS GOLF  
 CLASSIC CHALLENGE\* ONLY) /  
 OR 10% discount for groups of 3 and above on all packages.  
 \* **Inclusive of Green Fees, Insurance, Buggy and F&B voucher  
 for Golfers' Terrace.**

### Supporting Organisations

- National Institute of Accountants, Australia\*
- Malaysian Investors' Association
- Faculty of Economics and Management, Universiti Putra Malaysia
- Kelab Darul Ehsan, Selangor

\* Participants who are members of the National Institute of Accountants, Australia will be accorded eight (8) Continuous Professional Development (CPD) points.

## What's So Important About Corporate Financial Restructuring?

Corporate financial restructuring is any substantial change in a company's financial structure, ownership, control or business portfolio that is designed to increase the value of the firm. This seminar addresses the issue of financial restructuring in good corporate governance by identifying crucial situations that call for proven corporate finance solutions.

Examples of such situations are stress-induced financial restructuring, recapitalisations, private equity and leveraged buyouts, mergers and acquisitions, and divestitures. Many of these circumstances can only be resolved by deploying structured finance solutions. Techniques employed will include the design of debt, equity and hybrid financing in order to resolve specific issuer or investor problems – namely, tax considerations and regulatory constraints which cannot be solved by conventional methods.

The seminar will also examine the design and pricing of situation-specific financing instruments.

## Relax and Crystallise Your Insights with a Round of Golf !

Following the seminar and question sessions, we are delighted to invite you to tee off in the inaugural AYA Seminars Golf Classic Challenge at the popular 9-hole Kelab Darul Ehsan course at the same venue.

Kelab Darul Ehsan was Malaysia's first residential golf course. Its signature Ronald Fream imprint and slim, mean fairways, still make it one of the country's best 9-hole greens. This is golf at its most leisurely, and just the thing to network and unwind with your peers and associates.

The winner of the AYA Seminars Golf Classic Challenge will receive a challenge trophy and a 3-day, 2-night holiday package in Bangkok.

## Who Should Register

Professionals from various industries and management specialties; CEOs, CFOs, treasurers, general managers, management accountants, bankers, consultants and service providers. This seminar has been designed to help them establish a financial restructuring programme that best addresses the issues confronting their company.

### Programme

|          |   |          |  |
|----------|---|----------|--|
| 8.30 am  | – | 9.00 am  | Registration   |
| 9.00 am  | – | 9.15 am  | Welcome Address by Tuan Haji Ariffin, Chairman of NIA Malaysia                             |
| 9.15 am  | – | 10.45 am | SESSION I<br>Dr Steven Liew:<br>Value Chain through Corporate Restructuring                |
| 10.45 am | – | 11.00 am | Coffee Break   |
| 11.00 am | – | 12.30 pm | SESSION II<br>Mr Ravi Balakrishnan:<br>Corporate Restructuring and Tax                     |
| 12.30 pm | – | 1.00 pm  | Review / Q&A   |
| 1.00 pm  | – | 2.00 pm  | Lunch  |
| 2.00 pm  | – | 3.45 pm  | SESSION III<br>Mr Jaswinder Singh Ahluwalia: Capital Management in Corporate Restructuring |
| 3.45 pm  | – | 4.00 pm  | Tea Break  |
| 4.00 pm  | – | 5.00 pm  | Round-up/ Questions for Panel  |
| 5.30 pm  | – | 8.00 pm  | AYA Seminars Golf Classic Challenge  |

## Speakers & Topics

### 1. Dr Steven Liew

Topic: *Value Chain through Corporate Restructuring*

Dr Steven Liew is a fellow of the Chartered Institute of Management Accountants, UK. He holds an Asia Pacific Executive MBA from the National University of Singapore and a Ph.D in International Finance from Rushmore University, USA.

Dr Liew has conducted seminars for various corporate clientele including the Association of Credit Management Malaysia, Chartered Institute of Management Accountants, Malaysian Institute of Accountants, Institute of Banks Malaysia, Nestle, Proton Edaran Malaysia, the Brunei Investment Agency and Small-Medium Industries Development Corporation.

### 2. Mr Ravi Balakrishnan

Topic: *Corporate Restructuring and Tax*

Mr Ravi Balakrishnan worked with Price Waterhouse (now known as PricewaterhouseCoopers) for more than 10 years in tax services, and is currently employed in a local conglomerate involved in global operations.

He has more than 10 years of experience in teaching, preparing students for professional examinations such as the ACCA and MIT, and specialising in Taxation. Mr Balakrishnan has also provided in-house training on tax matters and conducted a public seminar on the self-assessment system for individuals.

### 3. Mr Jaswinder Singh Ahluwalia

Topic: *Capital Management in Corporate Restructuring*

Mr Ahluwalia began his career with Bumiputra Commerce Bank, serving as Accountant, Branch Manager, Senior Auditor and before his departure, as Assistant Vice President, overseeing a RM900million portfolio for Credit Surveillance.

Subsequently, he served Utama Merchant Bank Berhad as its Company Secretary and Legal Advisor. Mr Ahluwalia is well-known in Malaysian legal and banking circles and has a special interest in the design and execution of rehabilitative corporate restructuring.

## Contact Persons

- Mr Winston Fernandez (H/P: 012 - 296 9636)
- Encik Azrim Redza (H/P: 012 - 218 6540)
- Miss Yap Li Yan (H/P: 017 - 256 9558)